

SUBSCRIPTION FORM

TO: [NAME OF CORPORATION] ("Corporation")
[address of corporation's registered office]

The undersigned Holder of the within Warrant hereby subscribed for [#] Class _____ Common Shares ("Common Shares") of the Corporation (or such number of Common Shares or other securities or property to which such subscription entitles him in lieu thereof or in addition thereto under the provisions of the Warrant Indenture mentioned in the within Warrant) pursuant to the within Warrant at \$_____ per share on the terms specified in the said Warrant and Warrant Indenture and encloses herewith bank draft or certified cheque or money order payable to the order of _____, in trust, in payment therefor.

The undersigned irrevocably hereby directs that the said Common Shares be issued and delivered as follows:

THIS IS A 1-PAGE FORM. THE FOREGOING IS A SAMPLE.