

[law firm's letterhead]

November 14, 2005

[purchaser(s)]
[address]

AND TO:
[vendor(s)]
[address]

Dear Sirs:

Re:

We have been asked to act on behalf of both the purchaser(s) and the vendor(s) with respect to the subject transaction. A solicitor may act for two or more parties on such a transaction if there is compliance with Chapter 6 of the *Alberta Code of Professional Conduct*.

We confirm that:

1. You have been advised that we are acting in this matter as solicitors for both the [parties] herein.