

NOTICE OF LIQUIDATION PURSUANT TO SECTION \_\_\_\_\_

IN THE MATTER OF [CORPORATION]  
IN VOLUNTARY LIQUIDATION

NOTICE TO CREDITORS AND OTHERS HAVING CLAIMS AGAINST [CORPORATION]  
PURSUANT TO SECTION \_\_\_\_\_ OF THE BUSINESS CORPORATIONS ACT

TAKE NOTICE that the shareholders of [Corporation], on the \_\_\_ day of \_\_\_\_\_, \_\_\_\_\_, passed a special resolution requiring the provisions of the Business Corporations Act, and a Certificate of Intent to Dissolve was issued to the Corporation pursuant to that Act on the \_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

NOTICE is hereby given to all shareholders of the Corporation to tender their shares and certificates held in the Corporation to the Corporation on or before the \_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

NOTICE is also hereby given that all creditors and others having claims against the said Corporation are required to file their claims with the Corporation on or before the \_\_\_ day of \_\_\_\_\_, \_\_\_\_\_, providing their names, addresses and full particulars of their claim, and full details of any security held against the said Corporation.

AND WHEREAS NOTICE is given after the \_\_\_ day of \_\_\_\_\_, \_\_\_\_\_, the Corporation will proceed to distribute the property of the said Corporation among the persons entitled thereto, having regard only to the claims which the Corporation shall then have had notice, and the Corporation will not be liable for the said property or any part thereof to any person or persons of whose claim the Corporation shall not then have received notice.

DATED at \_\_\_\_\_, on the \_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

[CORPORATION]

By: \_\_\_\_\_

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Title