

REVOLVING LOAN PROMISSORY NOTE

[FULL NAME OF LENDER]
[ADDRESS OF LENDER]

[\$###,###.##]

[DATE]

FOR VALUE RECEIVED, the undersigned, [NAME OF BORROWER(S)], (collectively, the "**Borrowers**"), hereby jointly and severally promise to pay to the order of [NAME OF LENDER], (the "**Lender**"), at its office at _____ or such other address as the Lender shall specify in writing to the Borrowers, in lawful money of [insert country] and in immediately available funds, the principal amount of [AMOUNT OF LOAN IN WORDS] [(\$###,###.##)] or the aggregate unpaid principal balance of all amounts from time to time outstanding hereunder in accordance with the provisions of [ENTER NAME OF REVOLVING LOAN AGREEMENT], dated as of [DATE OF REVOLVING LOAN AGREEMENT], among the Lender and the Borrowers (as at any time amended, supplemented or modified, the "**Revolving Loan Agreement**"), as set forth in the Schedule to Revolving Loan Promissory Note (the "**Schedule**") attached hereto as Exhibit A and by this reference incorporated herein, whichever is less, together with accrued, unpaid interest thereon, on [DATE LOAN MATURES] (the "**Maturity Date**"), or as such Maturity Date may be extended from time to time by agreement among the Lender and the Borrowers. This Revolving Loan Promissory Note is the "**Revolving Loan Promissory Note**" referred to in the Revolving Loan Agreement, the terms and conditions of which hereby are incorporated herein by reference. Capitalized terms not otherwise defined in this Revolving Loan Promissory Note shall have the meanings specified in the Revolving Loan Agreement.