

SHAREHOLDER AGREEMENT CHECKLIST

1. Parties

Addition of further shareholders contemplated? Yes ___ No ___

Will they be bound by agreement? Yes _ No ___

2. The Corporation

Name:

Authorized and issued share capital (classes and number of shares)

Shareholdings (shareholders and number and class of shares held)

Is the Corporation a party to agreement?

Yes ___ No ___

3. Implementation

Parties to agree to vote to implement the agreement and remove any director who does not comply with agreement? Yes ___ No ___

Agreement to prevail over articles and by-laws? Yes ___ No ___

THIS IS A 4-PAGE CHECKLIST.