

## WILL INFORMATION SHEET

The information contained on this sheet will enable you or your lawyer to draft your Will, however, even if you draft the Will yourself, you should see your lawyer before finalizing the same. The checklist is designed to allow you and your spouse to draft both of your Wills at the same time. If you are uncertain as to a specific item, discuss it with your lawyer.

**Definitions:**

- “**Testator**” is the person making the Will;
- “**Executor**” is the person who will administer your estate;
- “**Beneficiary**” is the person who will receive your assets.

**DATE:** \_\_\_\_\_

**PERSONAL INFORMATION**

	Testator #1	Testator #2
Full name of Testator		
Other names known by		
Address		
Residence phone no.		
Business phone no.		
Fax phone no.		
Occupation		
Date of birth		
Place of birth		
Marital status (married / single / divorced / separated / etc.)		
Do you have a will?	YES / NO	YES / NO
What is your citizenship?		
Have you entered into a marriage contract?	YES / NO	YES / NO
If separated, divorced or widowed, details of any settlement or rights:		

**THIS IS A 4-PAGE CHECKLIST.**