

NOTICE OF REDEMPTION OF DEBENTURES OF
_____ [INSERT NAME OF CORPORATION]

TO: The holders (the "Holders") of _____ [insert type of debenture] of [NAME OF CORPORATION] (the "Corporation") issued under a deed of trust and mortgage (the "Trust Deed") dated _____ between the Corporation and _____ (the "Trustee")

AS LISTED ON THE ATTACHED SCHEDULE

AND TO:
[NAME OF TRUSTEE]
[Address of Trustee]

The Corporation hereby gives notice to the Holders that the Trustee has deposited with the Trustee the sum of _____ Dollars (\$ _____) for the redemption of the Debentures in full on _____, the "Redemption Date" for an aggregate consideration equal to the outstanding principal amount of _____ Debentures together with all accrued and unpaid interest thereon (the "redemption price").

In accordance with the provisions of the Trust Deed, the redemption price of the Debentures will be deposited with the Trustee. Holders will be entitled to receive its pro rata share of the redemption price per representation of the Trustee of the Debentures held by such Holder at the Trustee's office located at _____ at any time after _____ p.m. on the Redemption Date.

In accordance with the provisions of the Trust Deed, the Debentures will be cancelled by the Trustee and interest will cease to accrue on the Debentures on the Redemption Date provided that the Corporation has deposited sufficient funds with the Trustee on such date to pay the redemption price of the Debentures in full.

DATED at _____ this ____ day of _____, _____.

CORPORATION

By: _____

Print Name and Title



