

WORKING INTEREST CLARIFICATION AGREEMENT

THIS AGREEMENT made as of the ____ day of _____, _____.

AMONG:

, a body corporate, having an office in the City of _____, in the Province of Alberta (hereinafter called "PARTY 1")

- and -

, a body corporate, having an office in the City of _____, in the Province of Alberta (hereinafter called "PARTY 2")

- and -

, a body corporate, having an office in the City of _____, in the Province of Alberta (hereinafter called "PARTY 3")

- and -

, a body corporate, having an office in the City of _____, in the Province of Alberta (hereinafter called "PARTY 4")

(_____, _____, _____, _____, and _____
hereinafter collectively referred to as the "Parties")

WHEREAS the Parties, through various assignments, amalgamations and/or corporate name changes are presently the holders of an interest in the Lease and Lands described in Schedule "A" attached hereto; and

WHEREAS the Parties desire to clarify their respective percentage share interests in the Lease and Lands and to provide for the continued operation, maintenance and development of the Lease and Lands pursuant to the _____ Agreement dated the ____ day of _____, _____ (hereinafter referred to as "Said Agreement") entered into either by the Parties or their predecessors and further described in Schedule "A" attached hereto.

NOW THEREFORE, in consideration of the premises and of the respective covenants and agreements of the Parties hereinafter set forth and contained, the Parties agree as follows:

1 EFFECTIVE DATE

Notwithstanding the date of execution and delivery of this Agreement by the Parties, the effective date (hereinafter referred to as the "Effective Date") of this Agreement shall be the day and year first above written.

2 PARTICIPATING INTERESTS

As of the Effective Date the undivided working interests in and to the Lease and Lands are owned and held by the Parties in the proportions set forth in Schedule "A" (hereinafter called the "Working Interest").

THIS IS A 2-PAGE FORM.