

Date

Addressee

Attn:

Dear Sirs,

Re: _____ **Area, AB**

Company X (the "Company") has an interest in the lands in the _____ area of Alberta.

Purchaser (the "Purchaser"), hereby offers to purchase all of the Company's interest in the Assets on the following terms and conditions:

1. **ASSETS**

In this offer, Assets means all the petroleum and natural gas rights in the lands and leases set out in the attached Schedule "A", all wells, equipment, facilities and other interests associated or related thereto.

2. **PURCHASE PRICE**

- a. The purchase price for the Assets, in Canadian funds, shall, subject to clause 6 hereof, be \$_____; and
- b. The purchase price shall be paid on closing by certified cheque or bank draft.