

Date

[name]
[address]

Attention: _____

Dear Sirs,

Re: Confidentiality Agreement
[name of area] Area, Alberta
[insert township, range, section information]
File No:

[insert name] (the "Recipient") has expressed an interest in acquiring certain properties as listed in Schedule "A" attached hereto *outlined above* (the "Properties") held by [insert name of owner]. In order to assist the Recipient in determining the extent of its interest, Owner agrees to disclose certain technical information and data (the "Confidential Information") relating to the Properties on the following terms:

1. In consideration of the disclosure of the Confidential Information by Owner to the Recipient, the Recipient hereby agrees to keep confidential any and all of the Confidential Information and shall only use or permit the use of the Confidential Information for the purpose of evaluating the Properties. The Confidential Information shall not be disclosed to any person other than the Recipient and to such of its employees, agents, consultants, representatives and advisors who have a need to know for the purpose of evaluating the Properties (collectively, the "Representatives"). The Recipient shall require and take all such steps as are necessary to ensure the terms and conditions of this Confidentiality Agreement are binding upon any of its Representatives.