

# FINDER'S FEE AGREEMENT

THIS AGREEMENT made effective as of the \_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

**BETWEEN:**

[NAME OF COMPANY SEEKING FINANCING]  
[address]  
(hereinafter referred to as "Client")

- and -

[NAME OF AGENT]  
[address]  
(hereinafter referred to as "Finder")

**WHEREAS:**

- A. Finder is able to introduce certain potential financiers or acquirers directly or indirectly to Client;
- B. The parties have agreed to the payment by Client to Finder of certain fees respecting the provision of the services if a Financing (as hereinafter defined) can be arranged.

**NOW THEREFORE THIS AGREEMENT WITNESSES** that in consideration of the premises and the mutual covenants and agreements contained in this Agreement, the parties hereby agree as follows:

## 1. Definitions

Wherever used throughout this Agreement, the following terms shall have the following meanings:

"**Effective Date**" means the \_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

"**Financier**" means a person, corporation or entity who completes a Financing with Client.

"**Financing**" means any of the following transactions involving Client made or arranged by or through the efforts of any party introduced directly or indirectly by Finder, including:

- (a) any acquisition, disposition or equity investment of a portion of or interest in Client;
- (b) any loan or other credit transaction involving Client which could be reasonably interpreted under common language usage as a financing; or
- (c) acquisition by or of a publicly listed company on any stock exchange or public trading market.

"**Finder's Fee**" has the meaning set out in Section 4 hereof.

"**Term**" has the meaning set out in Section 2 hereof.

## 2. Term

This Agreement shall commence on the Effective Date and shall continue in full force and effect for a period of \_\_\_\_ months thereafter (the "Term").

## 3. Duties of Finder

Finder agrees to introduce Client and its business to potential Financiers who, in Finder's opinion, may be interested in providing a Financing to Client.